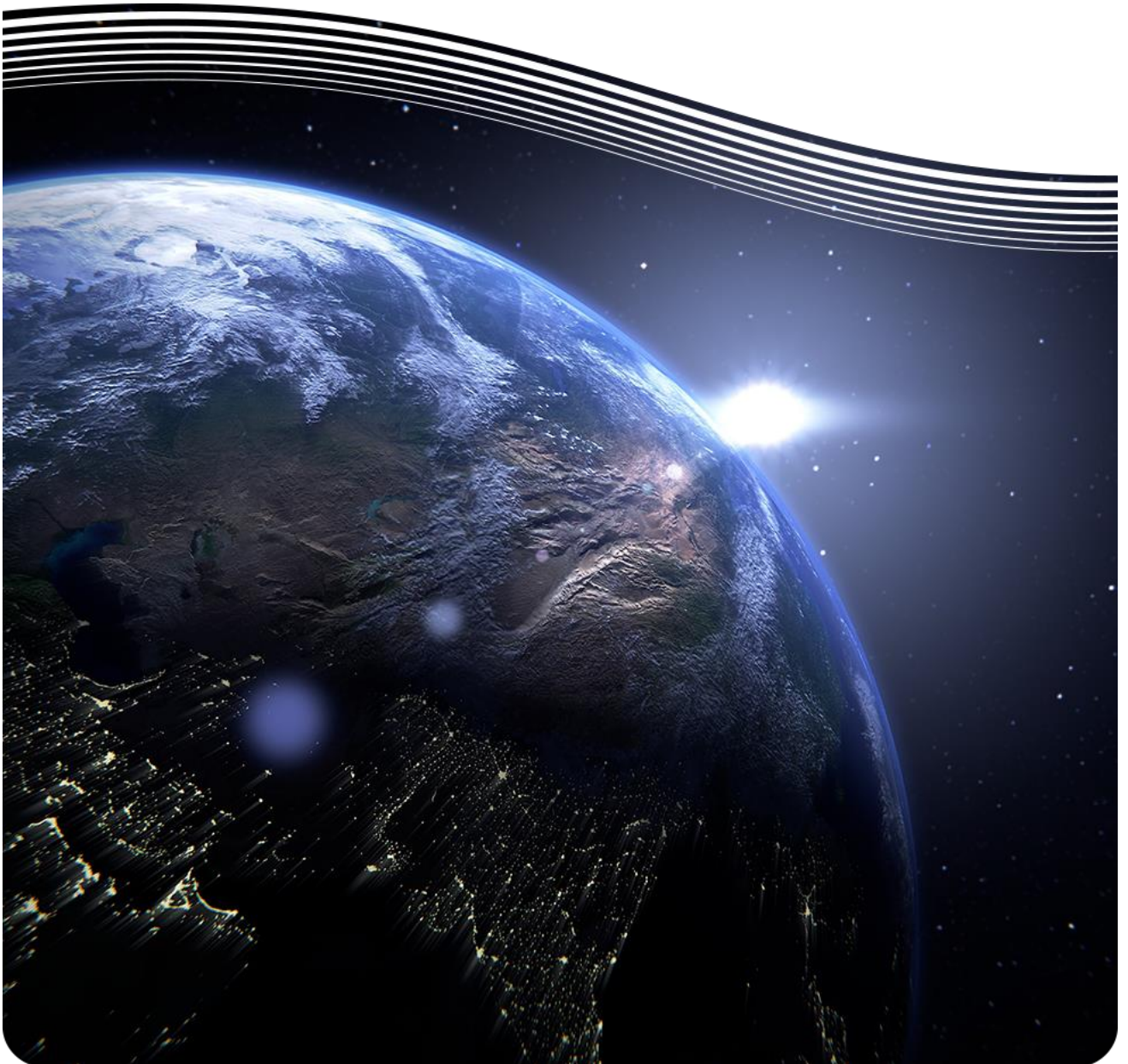




# ADIB SECURITIES Weekly Report

06<sup>th</sup> October– 11<sup>th</sup> October



# Global Snapshot

## INTERNATIONAL INDICES WEEKLY CHANGE

International Indices	Last Value	Change	Weekly Change %
Dow Jones Indus. AVG	26,573.72	0.00	0.00%
S&P 500 Index	2,952.01	0.00	0.00%
NASDAQ Composite Index	7,982.47	0.00	0.00%
Euro stoxx 50 Pr	3,446.71	0.00	0.00%
FTSE 100 Index	7,155.38	0.00	0.00%
CAC 40 Index	5,488.32	0.00	0.00%
DAX Index	12,012.81	0.00	0.00%
NIKKEI 225	21,410.20	0.00	0.00%
HANG SENG Index	25,821.03	0.00	0.00%
S&P BSE SENSEX Index	37,673.31	0.00	0.00%

## MENA INDICES WEEKLY CHANGE

GCC Indices	Last Value	Change	Weekly Change %
Saudi SE	7,695.48	0.00	0.00%
DFM	2,810.46	0.00	0.00%
ADX	5,073.49	0.00	0.00%
Qatar SE	10,227.52	0.00	0.00%
Muscat SE	4,013.55	0.00	0.00%
Bahrain SE	1,523.04	0.00	0.00%

## COMMODITIES WEEKLY PRICE CHANGES

Commodity	Last Value	Weekly Change	Weekly Change %
WTI Crude Oil (Nymex)	USD 54.70	1.89	3.58%
Brent Crude	USD 60.51	2.14	3.67%
GOLD (spot)	USD 1,489.01	-15.65	-1.04%

## NEWS — REGIONAL WEEKLY HIGHLIGHTS

- **Saudi Aramco IPO prospectus to be filed this month** - Saudi Aramco is expected to publish a prospectus for the initial public offering (IPO) before end of this month, the Wall Street Journal reported.
- **Egypt dollar bonds fall in anticipation of new supply** - Egypt dollar bonds were under pressure on Wednesday as investors offloaded holdings in the secondary market to make space in their portfolios for a possible new bond sale.
- **Saudi central bank vets local lenders ahead of Aramco IPO: sources** - The Saudi Arabian Monetary Authority, or SAMA, contacted Saudi banks last week, asking them a series of questions about their lending exposure to Aramco, two of the sources said.
- **Saudi Arabia says its oil output fell 660,000 bpd in Sept after attacks** - The September 14 attacks targeted two of state oil giant Saudi Aramco's plants, initially knocking out half of the kingdom's oil production — 5% of global output.
- **Kuwaiti MP completely rejects implementation of VAT and selective tax** - MP Ahmad Al-Fadel alleges that Ministry of Finance is currently deliberating on the prospects of implementing taxes, affirming he completely rejects the idea of taxation alongside other colleagues, especially in the absence of real financial reforms.

# Local Snapshot

## DFM - WEEKLY FOREIGNERS' TRADE

DFM	Last Value	Weekly Change %	Weekly Change	YTD
AIRARABIA	1.330	-0.13%	-6,066,710	1.48%
AMLAK	0.507	0.05%	750,000	-0.21%
ARTC	1.80	0.09%	1,350,000	0.60%
DAMAC	0.906	-0.02%	-1,210,000	-2.39%
DFM	0.884	0.02%	1,600,000	0.19%
DIB	5.33	0.04%	2,635,834	1.29%
DIC	1.27	0.03%	1,275,606	-0.15%
DSI		0.00%	0	0
EMAAR	4.55	-0.03%	-2,147,922	1.51%
EMAARMALLS	1.87	0.01%	1,301,430	-0.24%
GFH	0.875	0.03%	1,104,495	1.99%
UPP	0.310	0.21%	9,008,034	1.48%

## ADX - WEEKLY FOREIGNERS' TRADE

ADX	Last Value	Weekly Change %	Weekly Change	YTD
ADIB	5.25	0.20%	7,264,000	2.75%
ALDAR	2.12	0.08%	6,290,104	2.87%
DANA	0.941	0.02%	1,393,723	-0.11%
ESHRAQ	0.390	0.04%	930,000	1.02%
ETISALAT	16.50	0.00%	0	0.22%
MANAZEL	0.409	0.00%	0	0.82%

## WEEKLY TOP TRADED VALUE

Symbol	Close	Traded Value
FAB	15.220	95,150,333
EMIRATESNBD	13.15	89,538,427.10
AMLAK	0.507	88,421,872.72
EMAAR	4.55	84,633,452.28
ARTC	1.80	82,413,778.16

## NEWS — LOCAL WEEKLY HIGHLIGHTS

- **ADX lists \$10bln Abu Dhabi Global Medium Term Note programme:** ADX lists \$10bln Abu Dhabi Global Medium Term Note programme UAE's inflation rate slips in June by 1.49%: The UAE's inflation rate has fallen in June by 1.49% in June as compared to the same month of 2018, according to data issued by the Federal Competitiveness and Statistics Authority (FCSA).
- **Amlak -Amlak Finance's share price increases on arbitrary ruling :** Amlak Finance's share price has increased on the back of the arbitrary ruling.
- **UAE invests \$17.4bln in Australia: Deputy PM McCormack:** McCormack is currently visiting the UAE to take part in the World Road Congress.
- **Dubai's Shuaa Capital appoints new CEO:** Joachim Mueller has been named as the chief financial officer, while Bechara Raad is the chief operating officer.
- **ADNOC seeks to expand strategic partnerships, pursue smart growth:** Al Jaber: The Abu Dhabi National Oil Company, ADNOC, is creating new opportunities for partnerships and investments as it pursues a balanced smart growth strategy and drives responsible production to reliably meet the world's growing energy demand, according to Dr. Sultan bin Ahmad Sultan Al Jaber, Minister of State and ADNOC Group CEO.

## WEEKLY GAINERS

Symbol	Close	Change	Change %
<b>TOP 5 DFM</b>			
AMLAK	0.507	0.120	31.008
AGLTY	7.04	0.910	14.845
MASQ	75.00	9.00	13.636
AIRARABIA	1.33	0.100	8.13
DEYAAR	0.351	0.025	7.669
<b>TOP 5 ADX</b>			
REEM	21.26	3.66	20.80
RAKNIC	2.15	0.28	14.97
NBQ	2.10	0.2	10.53
UAB	1.10	0.10	10.00
TKFL	2.80	0.20	7.69

## WEEKLY SHARI'A TRADE

Markets	Total Traded Value	Market Share
DFM	669,851,216	86.34%
ADX	234,353,775	52.10%

## CALENDER

CALENDER			
08/10/2019	DARTAKAFUL	BOD to discuss routine issues and followed up on the company's activities	
	MANAZEL	BOD to discuss regular matters related to the company and that will not affect the shres price	11:00 AM
	TAKAFUL-EM	Invitation of General Assembly	2:00 PM
10/10/2019	SALAMA	BOD to discuss matters pertaining to the company's business	11:00 AM
	ALMADINA	BOD to dicuss cancellation of some of the company's activities	2:00 PM

## WEEKLY LOSERS

Symbol	Close	Change	Change %
<b>TOP 5 DFM</b>			
TAKAFUL-EM	1.24	-0.150	-10.791
DNIR	4.10	-0.410	-9.091
KHCB	0.470	-0.020	-4.082
ALSALAMKW	0.399	-0.009	-2.206
EKTTITAB	0.191	-0.004	-2.051
<b>TOP 5 ADX</b>			
TAKAFUL-EM	1.24	-0.150	-10.791
DNIR	4.10	-0.410	-9.091
KHCB	0.470	-0.020	-4.082
ALSALAMKW	0.399	-0.009	-2.206
EKTTITAB	0.191	-0.004	-2.051

## WEEKLY INDIVIDUAL &amp; INSTITUTIONAL TRADE

	Institutions		Individuals	
	Traded value	Market share	Traded value	Market Share
DFM	629,410,904	40.56%	922,301,579	59.44%
ADX	673,797,572	69.14%	300,784,255	30.86%